APPLICATION FORM FOR ELIGIBLE		NOT INTENDED FOR ELIGIBLE EQ						
EQUITY SHAREHOLDERS OF THE		IN THE UNITED STATES (OTHER T DIRECTLY BY THE COMPANY (AS I						
COMPANY AND RENOUNCEES ONLY		ISSUE OPENS ON	23 <sup>RD</sup> JUNE, 2025					
USING ASBA FACILITY	7NR RETAIL LIMITED		, ,					
	Corporate Identification Number: L52320GJ2012PLC073076	LAST DATE FOR ON	1 <sup>ST</sup> JULY, 2025					
AN.	<b>Registered Office:</b> Godown No-1, 234/1234/2, FP-69/3,	MARKET RENOUNCIATION* ISSUE CLOSES ON#	7 <sup>TH</sup> JULY, 2025					
Application No.	Sadashiv Kanto, B/h Bajaj Process, Narol Chokdi, Narol,		,					
	Ahmedabad, Gujarat, India – 382 405	*Eligible Equity Shareholders are requested to ensure t transfer is completed in such a manner that the Rigi demat account of the Renouncees on or prior to the Iss	hts Entitlements are credited to the					
	Contact No.: +91-6357214201	**Our Board or a duly authorized committee thereout	of will have the right to extend the					
Collecting SCSB's Sign & Seal	Email id: info@7nrretailltd.in	Issue period as it may determine from time to time, provided that this Issue will not remain open in excess of 30 (Thirty) days from the Issue Opening Date. Further, no withdrawal of						
	Website: https://www.7nrretailltd.in/	Application shall be permitted by any Applicant after t	he Issue Closing Date.					
	***Mr. Nikunj Agrawal, Promoter of the Company had applied for Reclassification fr Promoter Category to Public Category vide Application No. 192222 dated January 2024 and the said application is under process. Further, Outgoing Promoter has no new							
	Company Secretary and Compliance Officer	with the Company and he is not controlling the affairs a	and Board Structure of the Company.					
	r of offer dated 10 <sup>th</sup> June, 2025 ("Letter of Offer" or "LOF"), the	5						
the Rights Entitlement Letter and instructions on the reverse of this Application Form carefully.								
All capitalised terms not defined herein shall carry the same meaning as ascribed to them in the Letter of Offer.								
DO NOT TEAR OR DETACH ANY PART OF THIS APPLICATION FORM								
	THIS DOCUMENT IS NOT NEGOTIABLE.							
	ID-UP EQUITY SHARES OF FACE VALUE OF RS. 10.00/-							
LIMITED ("7NR" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF RS. 10.00/- PER EQUITY SHARE ("ISSUE PRICE"),								
AGGREGATING UPTO RS. 28.0068 CRORES ON A RIGHTS BASIS TO THE EXISTING EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 1 (ONE) RIGHTS EQUITY SHARE FOR EVERY 1 (ONE) FULLY PAID-UP EQUITY SHARE HELD BY THE ELIGIBLE EQUITY								
SHAREHOLDERS ON THE RECORD DATE, I.E. 9TH JUNE, 2025 (THE "RECORD DATE"). THE ISSUE PRICE IS EQUAL TO THE FACE								
VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, PLEASE SEE THE CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE NO.								
153 OF THE LETTER OF OFFER.								
*ASSUMING FULL SUBSCRIPTION OF TH	HE ISSUE.							
То,		Date:						
The Board of Directors,								
7NR RETAIL LIMITED								
Dear Sirs,								
			1. 11.) (* 1					
	lotment of the Rights Equity Shares (including additiona onse to the Abridged Letter of Offer/Letter of Offer offeri							
• I/We agree to pay the amount specified in Block II of Point 5 below at the rate of ₹ 10/- per Rights Equity Share payable on Application on								
	hares specified in <b>Block I of Point 5</b> below.							
· I/We agree to accept the Rights Equity Shares Allotted to me/us and to hold such Rights Equity Shares upon the terms and conditions of the								
Abridged Letter of Offer, Letter of Offer, this Application Form, Rights Entitlement Letter and subject to the provisions of the Companies								
Act, 2013, SEBI ICDR Regulations, as applicable and the rules made thereunder and the Memorandum and Articles of Association of the								
Company.								

- I/We undertake that I/we will sign all such other documents and do all other such acts, if any, necessary on my/our part to enable me/us to be registered as the holder(s) of the Equity Shares in respect of which this application may be accepted.
- I/We also agree to accept the Rights Equity Shares subject to laws, as applicable, guidelines, circulars, rules, notifications and regulations relating to the issue of capital and listing of securities issued from time to time by SEBI/Government of India/RBI and/or other authorities.
- I/We hereby solemnly declare that I am/we are not applying for the Rights Equity Shares in contravention of section 269SS of the Income-tax Act.
- I/We authorise you to place my/our name(s) on the Register of Shareholders / Register of Beneficial of the Company.
- I/we hereby accept and confirm the following:

I/ We understand that the Rights Entitlements and the Rights Equity Shares have not been and will not be registered under the Securities Act of 1933, as amended (the "Securities Act"), or the securities laws of any state of the United States of America and may not be offered or sold in the United States of America, its territories and possessions, any State of the United States, and the District of Columbia ("United States"), except in a transaction not subject to, or exempt from, the registration requirements of the Securities Act and applicable state securities laws. I/ We understand that the Rights Entitlements and Rights Equity Shares are being offered and sold only (a) to persons in the United States who are reasonably believed to be qualified institutional buyers as defined in Rule 144A under the Securities Act ("U.S. QIBs") pursuant to Section 4(a)(2) of the Securities Act and (b) to persons outside the United States in reliance on Regulation S under the Securities Act ("Regulation S").

*I/We will not offer, sell or otherwise transfer any of the Rights Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation except under circumstances that will result in compliance with any applicable laws or regulations. We satisfy, and each account for which we are acting satisfies, all suitability standards for Shareholders in investments of the type subscribed for herein imposed by the jurisdiction of our residence.* 

*I/We understand and agree that the Rights Entitlement and Rights Equity Shares may not be reoffered, resold, pledged or otherwise transferred except in an offshore transaction in compliance with Regulation S, or otherwise pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act.* 

*I/We (i) am/ are, and the person, if any, for whose account I/we am/ are acquiring such Rights Entitlement and/ or the Rights Equity Shares is/ are, outside the U.S., (ii) am/ are not a "U.S. Person" as defined in ("Regulation S"), and (iii) is/ are acquiring the Rights Entitlement and/ or the Rights Equity Shares in an offshore transaction meeting the requirements of Regulation S.* 

*I/ We acknowledge that the Company, its affiliates and others will rely upon the truth and accuracy of the foregoing representations and agreements.* 

# 1. NAME AND CONTACT DETAILS OF APPLICANT

ASBA Account No.

Tel. / Mobile No.

	Name of Sole/Firs	st App	licai	at																								
	Name of Second A	Applic	ant				Ť									T	1			1		Ì	Ī					
	Name of Third A	pplica	nt			1	<u> </u>							1		1	1	İ		<u> </u>	<u> </u>	, T	<u> </u>					
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	Telephone/Mobile	e No.		<u> </u>		Ť									Ì	Ì	Ī	İ		İ		Ì	Ī					$\overline{\square}$
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	Sole/First Applica	ant																										
	Second Applicant	t																										
	Third Applicant																											
3. 4.	TYPE OF APPLIC Note: Non-resident DEPOSITORY AC For NSDL enter 8 a	Applic C <b>COU</b>	ants NT	apply DETA	ving ML	g on n I <b>S : pl</b>	on-re ease	epatr <b>prov</b>	iati v <b>ide</b>	on ba <b>your</b>	isis s DP	hould <b>ID ai</b>	d sel nd C	ect". C <b>lient</b>	ID (P	lease		/ for	NSD	Lor	CDS	L):[		NSDL		CDS	SL.	
5.	Note: Allotment of APPLICATION D Rights Equity Sha	ETAI	LS	-											-													
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6.	PAYMENT DETA	-			AL	LET	TER	S]																				
	Amount blocked	(₹ in fi	gure	es) :							(₹	in w	ord	s)														
	ASBA BANK Acc	count N	No.	1																			$\top$					
	Name of ASBA Ba				da		1																					]
	SCSB Name and A I/We authorise the S Application through Account is held in r I/We understand tha SIGNATURE OF A	SCSB t h my/ o my/our at on A	to bl our l owi ppli	lock th bank a n name cation	ne a acco e. , Ir	amoun ount o avesto:	it spe only a rs wi	cifie and 1 11 ha	d al not t	bove using to pay	as pa any	art of third	the l par	ASB. ty ba	A proc nk acc	ess.	l/ We for m	confii aking	g sucł	ı payı	ve are nent.	e maki Furth	ing the	he pay I/we co	ment	towar that	ds m the 2	ny/our ASBA
	Sole/First	st A cor	unt	Hold	<b>a</b> #			_			Seco	nd Io	int /	Accou	nt Hol	Idar					TI	nird Ia	aint	Accour	at Hol	dor		
7.	Note: Signature(s) as per the specimen recorded with the SCSB. In case of joint shareholders, all the joint shareholders must sign in the same sequence as per specimen recorded with the SCSB.																											
	Sole/	First A	ppli	cant				_			Se	cond	Joi	nt Ap	plican	t		_				Thire	d Joi	int App	licant	t		
	Note: Signature(s) a per specimen record	ded wit	h th	e Dep	osi	tory.					'	Tear I	Here	?					-					-			-	
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2	)

Email Id:

Date

# **GENERAL INSTRUCTIONS**

- (a) Please read the Letter of Offer and Application Form carefully to understand the Application process and applicable settlement process.
- (b) In accordance with the SEBI Rights Issue Circulars, the Eligible Equity Shareholders, who hold Equity Shares in physical form as on Record Date and who have not furnished the details of their demat account to the Registrar or our Company at least two working days prior to the Issue Closing Date i.e. 2nd July, 2025, desirous of subscribing to Rights Equity Shares may also apply in this Issue during the Issue Period. Such Eligible Equity Shareholders must check the procedure for Application by and credit of Rights Equity Shares in Section Terms of the Issue "Procedure for Application by Eligible Equity Shareholders holding Equity Shares in physical form" and "Credit and Transfer of Rights Equity Shares in case of Shareholders holding Equity Shares in Physical Form and disposal of Rights Equity Shares for non-receipt of demat account details in a timely manner" on page nos. 159 and 178 respectively of the Letter of Offer.
- (c) Please read the instructions on the Application Form sent to you.
- (d) The Application Form can be used by both the Eligible Equity Shareholders and the Renouncees.
- (e) Application should be made only through the ASBA facility.
- (f) Application should be complete in all respects. The Application Form found incomplete with regard to any of the particulars required to be given therein, and/ or which are not completed in conformity with the terms of the Letter of Offer, the Abridged Letter of Offer, the Rights Entitlement Letter and the Application Form are liable to be rejected.
- (g) In case of non-receipt of Application Form, Application can be made on plain paper mentioning all necessary details as mentioned under the "*Application on Plain Paper under ASBA process*" page no. 157 of the Letter of Offer.
- (h) In accordance with Regulation 76 of the SEBI ICDR Regulations, SEBI Rights Issue Circulars and ASBA Circulars, all Investors desiring to make an Application in this Issue are mandatorily required to use either the ASBA process. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA.
- (i) An Investor, wishing to participate in this Issue through the ASBA facility, is required to have an ASBA enabled bank account with an SCSB, prior to making the Application.
- (j) Applications should be submitted to the Designated Branch of the SCSB or made online/ electronic through the website of the SCSBs (if made available by such SCSB) for authorising such SCSB to block Application Money payable on the Application in their respective ASBA Accounts, please note that on the Issue Closing Date i.e. 7th July, 2025, Applications through ASBA process will be uploaded until 5.00 P.M. (Indian Standard Time) or such extended time as permitted by the Stock Exchange.
- (k) Applications should not be submitted to the Bankers to the Issue or Escrow Collection Bank (assuming that such Escrow Collection Bank is not an SCSB), our Company or the Registrar.
- (1) In case of Application through ASBA facility, Investors are required to provide necessary details, including details of the ASBA Account, authorization to the SCSB to block an amount equal to the Application Money in the ASBA Account mentioned in the Application Form.
- (m) All Applicants and in the case of Application in joint names, each of the joint Applicants, should mention their PAN allotted under the Incometax Act, irrespective of the amount of the Application. Except for Applications on behalf of the Central or the State Government, the residents of Sikkim and the officials appointed by the courts, Applications without PAN will be considered incomplete and are liable to be rejected. With effect from August 16, 2010, the demat accounts for Investors for which PAN details have not been verified shall be "suspended for credit" and no Allotment and credit of Rights Equity Shares pursuant to this Issue shall be made into the accounts of such Investors.
- (n) In case of Application through ASBA facility, all payments will be made only by blocking the amount in the ASBA Account. Cash payment or payment by cheque or demand draft or pay order or NEFT or RTGS or through any other mode is not acceptable for application through ASBA process. In case payment is made in contravention of this, the Application will be deemed invalid and the Application Money will be refunded and nointerest will be paid thereon.
- (o) For physical Applications through ASBA at Designated Branches of SCSB, signatures should be either in English or Hindi or in any other language specified in the Eighth Schedule to the Constitution of India. Signatures other than in any such language or thumb impression must be attested by a Notary Public or a Special Executive Magistrate under his/ her official seal. The Investors must sign the Application as per the specimen signature recorded with the SCSB.
- (p) In case of joint holders and physical Applications through ASBA process, all joint holders must sign the relevant part of the Application Form in the same order and as per the specimen signature(s) recorded with the SCSB. In case of joint Applicants, reference, if any, will be made in the first Applicant's name and all communication will be addressed to the first Applicant.
- (q) All communication in connection with Application for the Rights Equity Shares, including any change in address of the Eligible Equity Shareholders should be addressed to the Registrar prior to the date of Allotment in this Issue quoting the name of the first/ sole Applicant, folio numbers/ DP ID and Client ID and Application Form number, as applicable. In case of any change in address of the Eligible Equity Shareholders, the Eligible Equity Shareholders should also send the intimation for such change to the respective depository participant, or to our Company or the Registrar in case of Eligible Equity Shareholders holding Equity Shares in physical form.
- (r) Only persons outside restricted jurisdictions and who are eligible to subscribe for Rights Entitlement and Rights Equity Shares under applicable securities laws are eligible to participate.
- (s) Please note that subject to SCSBs complying with the requirements of SEBI Circular No. CIR/CFD/DIL/13/2012 dated September 25, 2012 within the periods stipulated therein, Applications made through ASBA facility may be submitted at the Designated Branches of the SCSBs. Application through ASBA facility in electronic mode will only be available with such SCSBs who provide such facility.
- (t) In terms of the SEBI circular CIR/CFD/DIL/1/2013 dated January 2, 2013, it is clarified that for making applications by banks on their own account using ASBA facility, SCSBs should have a separate account in own name with any other SEBI registered SCSB(s). Such account shall be used solely for the purpose of making application in public/ rights issues and clear demarcated funds should be available in such account for ASBA applications.

# PLEASE NOTE THAT THE RIGHTS ENTITLEMENTS WHICH ARE NEITHER RENOUNCED NOR SUBSCRIBED BY THE INVESTORS ON OR BEFORE THE ISSUE CLOSING DATE SHALL LAPSE AND SHALL BE EXTINGUISHED AFTER THE ISSUE CLOSING DATE.

#### LAST DATE FOR APPLICATION

The last date for submission of the duly filled in the Application Form or a plain paper Application is 7<sup>th</sup> July, 2025, i.e., Issue Closing Date. Our Board or any committee thereof may extend the said date for such period as it may determine from time to time, subject to the Issue Period not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date).

If the Application Form is not submitted with an SCSB, uploaded with the Stock Exchange and the Application Money is not blocked with the SCSB on or before the Issue Closing Date or such date as maybe extended by our Board or any committee thereof, the invitation to offer contained in the Letter of Offer shall be deemed to have been declined and our Board or any committee thereof shall be at liberty to dispose of the Equity Shares hereby offered, as set out in "Basis of *Allotment*" on page no. 177 of the Letter of Offer.

Please note that on the Issue Closing Date, Applications through ASBA process will be uploaded until 5:00 P.M. (Indian Standard Time) or such extended time as permitted by the Stock Exchange, and or such extended time as permitted by the Stock Exchange.

Please ensure that the Application Form and necessary details are filled in. In place of Application number, Shareholders can mention the reference number of the e-mail received from Registrar informing about their Rights Entitlement or last eight digits of the demat account. Alternatively, SCSBs may mention their internal reference number in place of application number.

### WITHDRAWAL OF APPLICATION

An investor who has applied in this Issue may withdraw their application at any time during Issue Period by approaching the SCSB where application is submitted. However, no investors applying through ASBA facility, may withdraw their application post the Issue Closing Date.

## LIST OF SELF CERTIFIED SYNDICATE BANKS (SCSBs)

The list of banks who have registered with SEBI to act as SCSBs for the ASBA Process is available at https://www.sebi.gov.in/sebiweb/other/OtherAction. do?doRecognisedFpi=yes&intmId=34

For this Issue, following banks would be acting as SCSB:

Ahmedabad Mercantile Co-Op Bank Ltd; 2. AU Small Finance Bank Limited; 3. Axis Bank Ltd; 4. Bandhan Bank; 5. Bank of Baroda; 6. Bank of India;
Bank of Maharashtra; 8. Barclays Bank PLC; 9. BNP Paribas; 10. Canara Bank; 11. Catholic Syrian Bank Limited; 12. Central Bank of India; 13. CITI Bank NA;
City Union Bank Ltd.; 15. DBS Bank Ltd.; 16. DCB Bank Ltd.; 17. Deutsche Bank; 18. Dhanlaxmi Bank Limited; 19. Equitas Small Finance Bank;
GP Parsik Sahakari Bank Limited; 21. HDFC Bank Ltd.; 22. HSBC Ltd.; 23. ICICI Bank Ltd; 24. IDBI Bank Ltd.; 25. IDFC FIRST Bank; 26. Indian Bank;
Indian Overseas Bank; 28. IndusInd Bank; 29. J P Morgan Chase Bank, N.A.; 30. Jammu and Kashmir bank; 31. Janata Sahakari Bank Ltd.; 32. Karnataka
Bank Ltd.; 33. Karur Vysya Bank Ltd.; 34. Kotak Mahindra Bank Ltd. 35. Mehsana Urban Co-operative Bank Limited; 41. South Indian Bank; 42. Standard
Punjab & Sind Bank; 38. Punjab National Bank; 39. Rajkot Nagarik Sahakari Bank Ltd; 40. RBL Bank Limited; 41. South Indian Bank; 42. Standard
Chartered Bank; 43. State Bank of Bikaner and Jaipur; 44. State Bank of Hyderabad; 45. State Bank of Travencore; 49. SVC Co-operative Bank Ltd.; 50. Syndicate Bank; 51. Tamilnad Mercantile Bank Ltd.; 52. The Ahmedabad Mercantile Co-Op.
Bank Ltd.; 53. The Federal Bank; 54. The Jammu & Kashmir Bank Limited; 55. The Kalupur Commercial Co-operative Bank Ltd.; 56. The Lakshmi Vilas Bank
Ltd.; 57. The Saraswat Co-Opearative Bank Ltd; 58. The Surat Peoples Co-op Bank Ltd; 59. TJSB Sahakari Bank Ltd; 60. UCO Bank; 61. Union Bank of India; and 62. YES Bank Ltd.

In accordance with the SEBI ICDR Regulations, SEBI circulars SEBI/HO/CFD/DIL2/CIR/P/2020/78 dated May 6, 2020, Circular SEBI/HO/CFD/DIL1/ CIR/P/2020/136 dated July 24, 2020 ("SEBI Rights Issue Circulars"), our Company will send, only through email, the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material to the email addresses of all the Eligible Equity Shareholders who have provided their email address to our Company. The Letter of Offer will be provided, only through email, by the Registrar on behalf of our Company to the Eligible Equity Shareholders who have provided their email addresses to our Company. In case email address of any Eligible Equity Shareholder is not available, our Company will make reasonable efforts to dispatch the Rights Entitlement Letter along with the Abridged Letter of Offer and the Application Form only to the Indian address, if provided, of such Eligible Equity Shareholder.

Shareholders can access the Letter of Offer, the Abridged Letter of Offer and the Application Form (provided that the Eligible Equity Shareholder is eligible to subscribe for the Equity Shares under applicable laws) on the websites of:

(i) Our Company at https://www.7nrretailltd.in;

- (ii) The Registrar to the Issue at https://rights.cameoindia.com/7nrretail2;
- (iii) The Stock Exchange at www.bseindia.com.

Eligible Equity Shareholders can also obtain the details of their respective Rights Entitlements from the website of the Registrar to the Issue (i.e., https://rights. cameoindia.com/7nrretail2) by entering their DP ID and Client ID or Folio Number (in case of Eligible Equity Shareholders who hold Equity Shares in physical form as on Record Date) and PAN. The link for the same shall also be available on the website of our Company (i.e., https://www.7nrretailltd.in).

The Shareholders can visit following links for the below-mentioned purposes:

- (a) Frequently asked questions and online/ electronic dedicated Shareholders helpdesk for guidance on the Application process and resolution of difficulties faced by the Shareholders: https://rights.cameoindia.com/7nrretail2.
- (b) Updation of e-mail address/ phone or mobile number in the records maintained by the Registrar at https://rights.cameoindia.com/7nrretail2.
- (c) Updation of Indian address by way of sending an email to priya@cameoindia.com.
- (d) Updation of demat account details by Eligible Equity Shareholders holding shares in physical form: https://rights.cameoindia.com/7nrretail2.
- (e) Submission of self-attested PAN, client master sheet and demat account details by non-resident Eligible Equity Shareholders: https://rights.cameoindia. com/7nrretail2.

#### **REGISTRAR TO THE ISSUE**



#### CAMEO CORPORATE SERVICES LIMITED

Subramanian Building, No. 1 Club House Road, Chennai - 600 002, Tamil Nadu.

Tel: +91-4440020700

Email id: rights@cameoindia.com

Investor Grievance Email id: investor@cameoindia.com

Website: www.cameoindia.com/ https://rights.cameoindia.com/7nrretail2

Contact Person: Ms. K. Sreepriya

SEBI Registration No.: INR000003753

CIN: U67120TN1998PLC041613

Investors may contact the Registrar or our Company Secretary and Compliance Officer for any pre-issue or post-issue related matter. All grievances relating to the ASBA process may be addressed to the Registrar, with a copy to the SCSBs (in case of ASBA process), giving full details such as name, address of the Applicant, contact number(s), e-mail address of the sole/ first holder, folio number or demat account number, number of Equity Shares applied for, amount blocked (in case of ASBA process), ASBA Account number and the Designated Branch of the SCSBs where the Application Form or the plain paper application, as the case may be, was submitted by the Investors along with a photo copy of the acknowledgement slip (in case of ASBA process). For details on the ASBA process, see "*Terms of the Issue*" on page no. 153 of the Letter of Offer.